

NHIS GLOBAL FORUM 2025

**When Hippocrates met AI:
Moving fast AND
doing NO harm**

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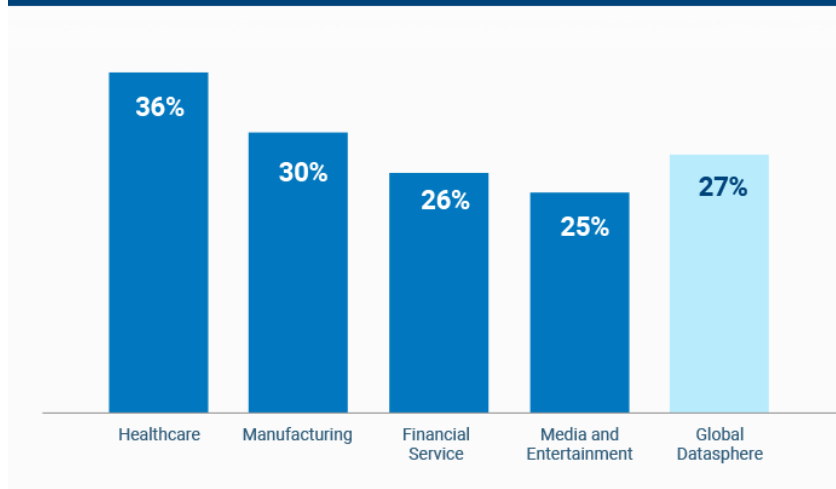
**Data are the
foundation of AI:
Modernising health in
the 21st century**



Health has the largest share of global data assets ...

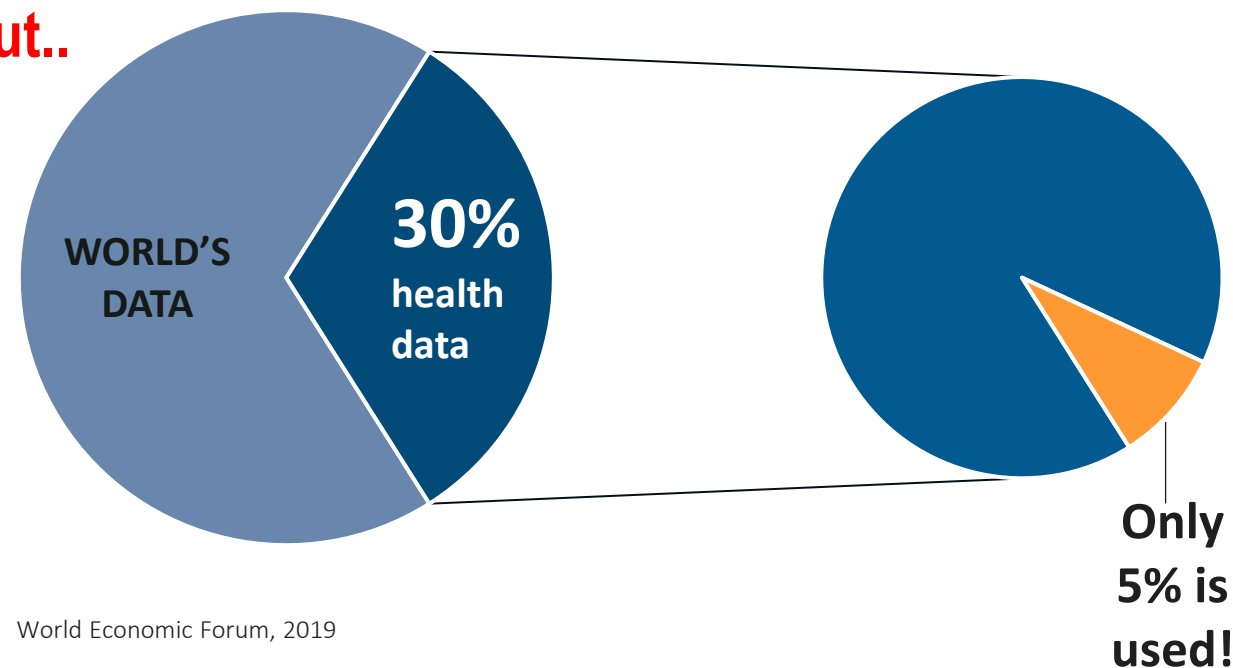
By **2025**, the compound annual growth rate of **data for healthcare will reach 36%**.
6% faster than manufacturing, **10% faster** than financial services, and **11% faster** than media & entertainment.

2018-2025 Data – Compound Annual Growth Rate (CAGR)



Coughlin, Sheryl et al., 2018

But..



World Economic Forum, 2019

Imperative: Enable secure access to quality data for responsible use

What can Health learn from other industries that have transformed themselves ...



Better products
Safe travel



Better services
Lower credit risk



More choice
Efficient supply chain



Diverse channels
High quality delivery

All rely on timely access to quality data to fulfil their missions



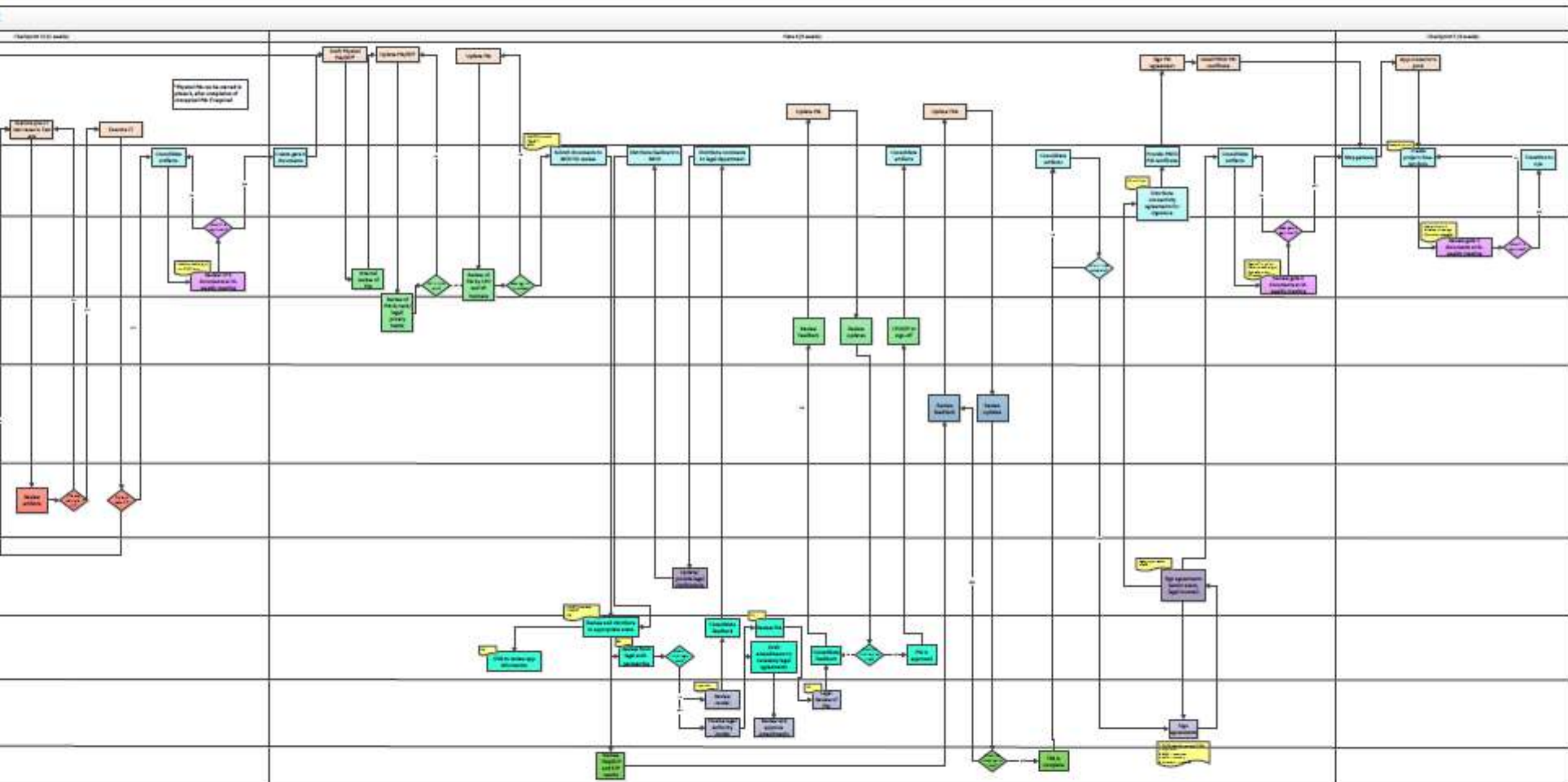
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**Moving Fast:
Incentives to
co-operate to compete**



LESSON 2: Consider data stewardship and process design to manage as 'data' supply chains for AI ...

LESSON 2: Consider data stewardship and process design



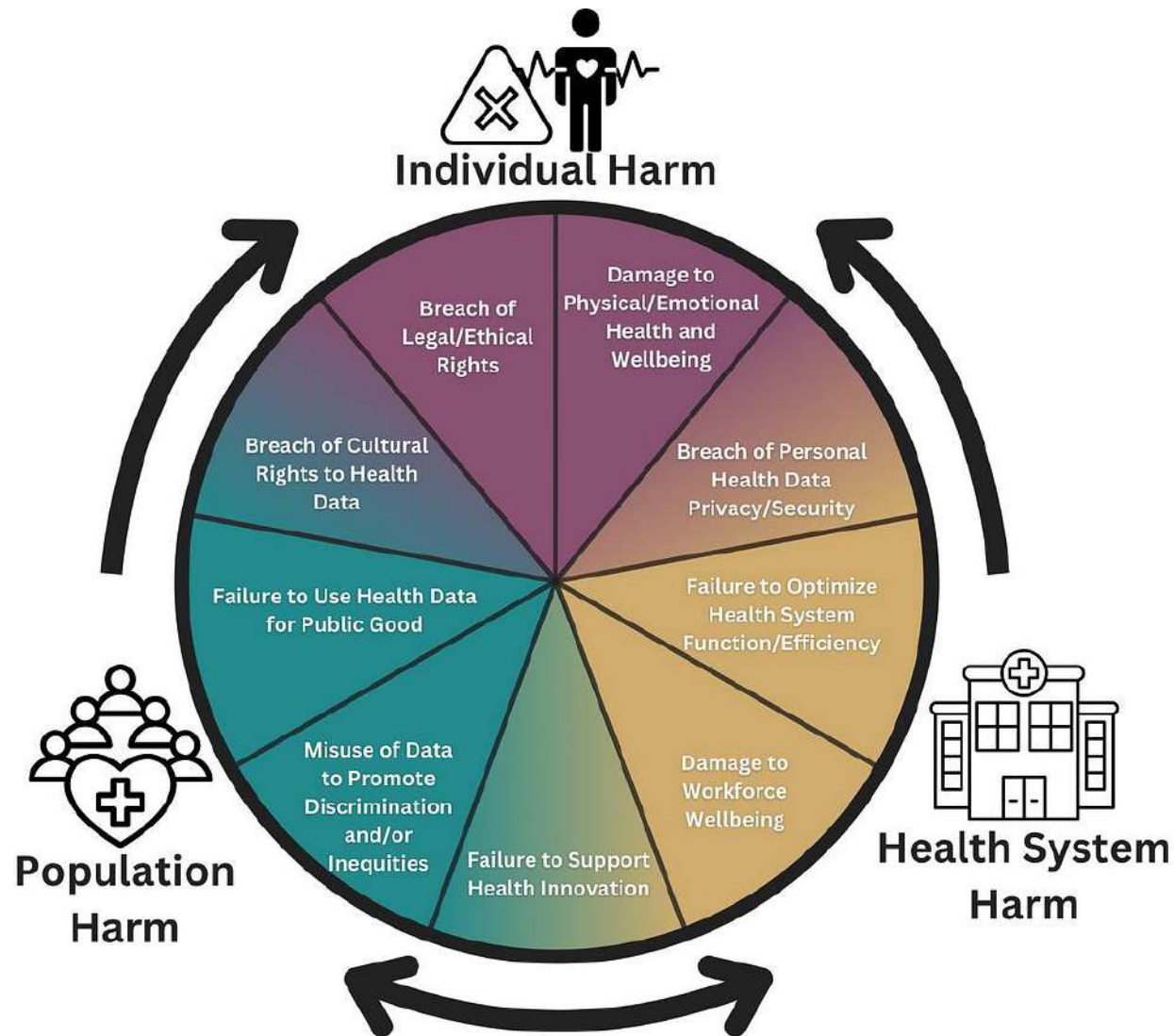


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**Doing no Harm:
Minimising data-
related harms**



LESSON 3: Collaborate on culture to minimise harm & operationalize public interest

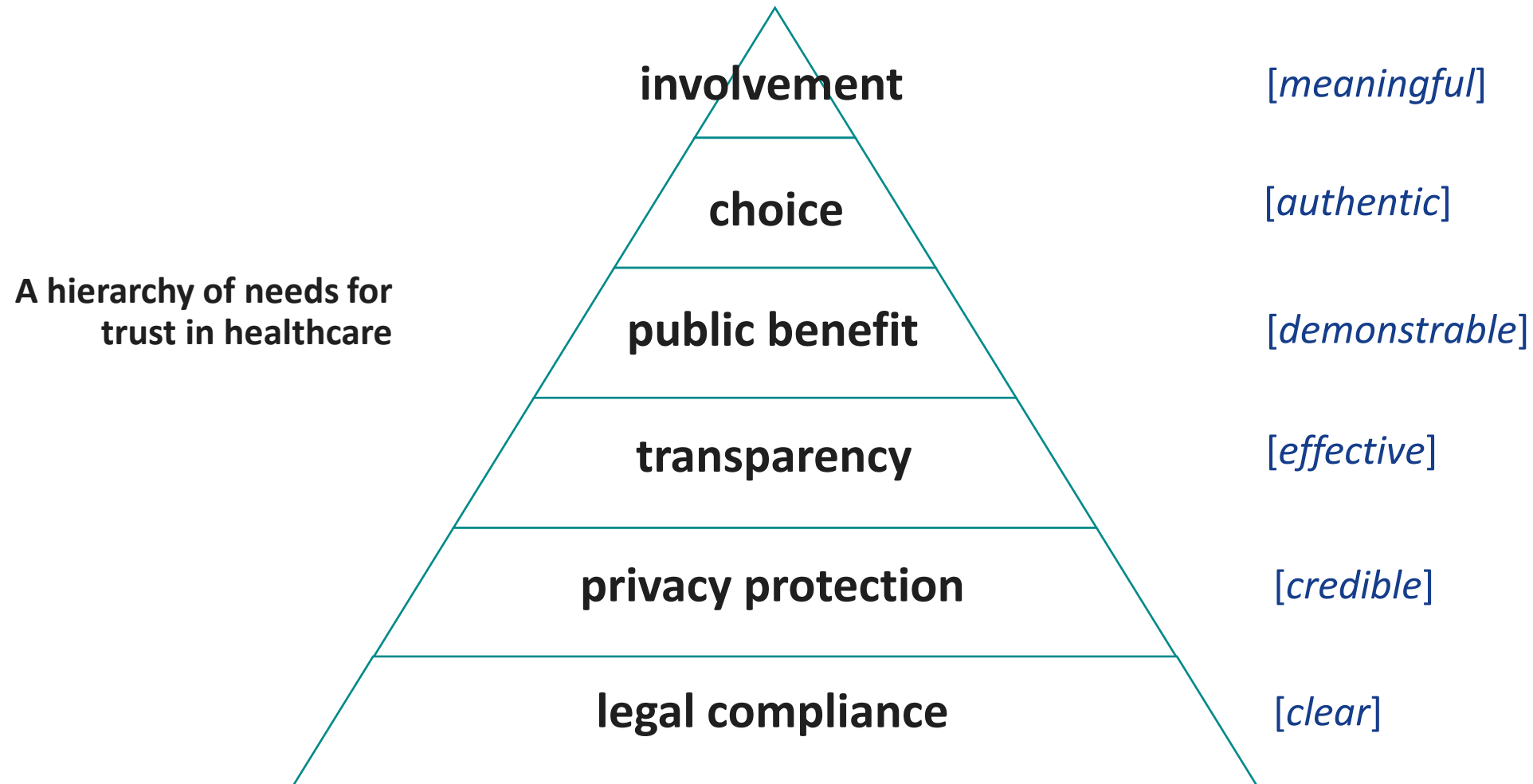




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**Societal Interactions:
Involve the public and
providers**

LESSON 4: Involve the public and health providers to guide and adopt digital transformation



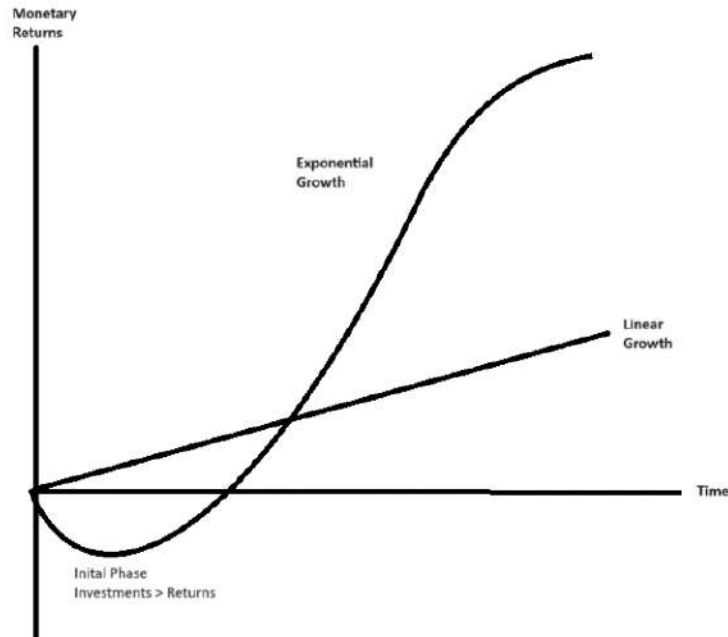


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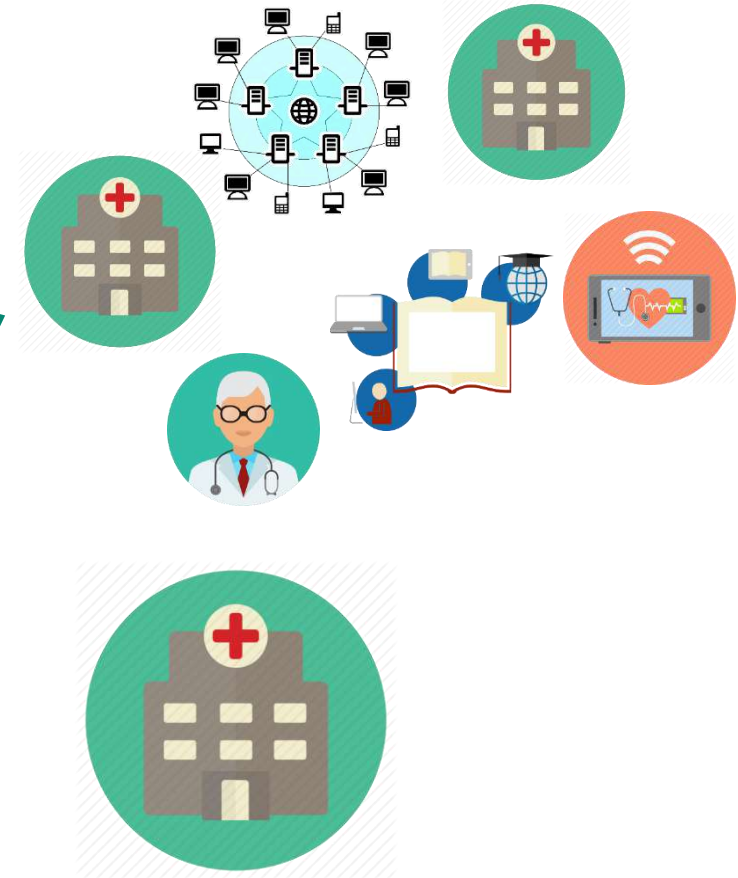
Economic Incentives: Trusted Health Data Networks



LESSON 5: Incentivise SCALE and realise exponential gains and measure progress



Investment
in Networks
(exponential)



Traditional
Investment
(linear)



“Investments in digital health can return 3 EUR for every 1 EUR invested”
Health in the 21st Century, OECD

Above all ... moving forward with digitalisation of health requires leadership ..



- CO-OPERATE to COMPETE
- STREAMLINE processes across data-supply chains for AI Value
- MINIMISE HARM to individuals and communities
- INVOLVE the public and health providers for impact
- INCENT trusted health data networks where AI can SCALE